

CLIENT AGREEMENT

This Agreement (“Agreement”) is entered into by and between The Trade Flow, a premier investment management company (hereinafter referred to as “The Company,” “we,” “our,” or “us”), and the undersigned client (“Client,” “you,” or “your”), collectively referred to as the “Parties.”

1. Purpose and Scope

The purpose of this Agreement is to outline the terms and conditions under which The Trade Flow will provide investment advisory and portfolio management services to the Client. This Agreement is effective upon execution by both Parties and governs all interactions, transactions, and services provided.

2. Services Provided

The Trade Flow will provide the following services to the Client:

- **Investment Advisory:** Offering expert guidance and recommendations regarding various investment opportunities.
- **Portfolio Management:** Active management and oversight of Client’s investment portfolio, tailored to meet specific financial goals.
- **Market Analysis & Strategy Development:** Continuous market research, trend analysis, and strategic advice to ensure Client’s investments are optimally positioned for growth and risk management.

3. Client’s Responsibilities

As a Client, you agree to:

- Provide accurate and complete information about your financial status, investment goals, risk tolerance, and any other relevant details necessary for the effective management of your portfolio.
- Regularly review account statements and reports provided by The Trade Flow to stay informed about your investment performance.
- Notify The Trade Flow promptly of any changes in your financial circumstances or investment objectives.

4. Fees and Compensation

The Trade Flow charges fees based on the value of the assets under management and/or specific advisory services rendered. The fee structure will be outlined in detail in a separate fee schedule provided to the Client. Fees may vary based on the scope and complexity of services.

The Client agrees to pay all applicable fees and understands that fees may be adjusted over time. Any fee-related adjustments will be communicated to the Client in writing at least 30 days before the effective date of the change.

5. Risk Acknowledgment

The Client acknowledges that all investments involve risks, including but not limited to, the potential loss of principal, market volatility, and economic changes. The Trade Flow cannot guarantee specific returns, and past performance does not indicate future results. It is understood that The Trade Flow's role is to provide guidance and management within the context of agreed-upon risk parameters.

6. Confidentiality

Both Parties agree to maintain the confidentiality of all non-public information shared during the course of this Agreement. The Company will use reasonable efforts to safeguard the confidentiality of the Client's personal, financial, and investment information. This obligation will continue even after the termination of this Agreement.

7. Termination

Either Party may terminate this Agreement at any time with written notice to the other Party. In the event of termination, The Trade Flow will provide a final statement of account and fees, and all remaining Client assets will be transferred as per the Client's instructions.

8. Liability Limitation

The Trade Flow will not be liable for any losses incurred due to external factors such as market conditions, political events, or unforeseen economic shifts, unless the Company's actions directly violate this Agreement. The Company's liability will be limited to the maximum extent allowed by applicable law.

9. Dispute Resolution

Any disputes arising under or in connection with this Agreement will be resolved through arbitration, conducted in accordance with the rules of the American Arbitration Association (AAA), and the location for arbitration will be mutually agreed upon by the Parties. The outcome of the arbitration will be binding.

10. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the jurisdiction in which The Trade Flow is headquartered, without regard to its conflict of laws principles.

11. Amendment and Entire Agreement

This Agreement may be amended or modified only in writing, signed by both Parties. This document constitutes the entire understanding between the Parties and supersedes any prior agreements or representations.

12. Acknowledgment and Acceptance

By signing below, you, the Client, acknowledge that you have read, understood, and agree to the terms of this Agreement.

Client Name: _____

Client Signature: _____

Date: _____

The Trade Flow Representative Name: _____

The Trade Flow Representative Signature: _____

Date: _____